

Statement of financial position (EUR million) unaudited

As at	IFRS 3 months 31/03/2017	IFRS 12 months 31/12/2016
<b>ASSETS</b>		
Cash & holdings	1 573.3	1 504.0
Loan and receivable	162.9	178.7
Investments in private equity	389.4	386.9
Other assets	193.4	197.2
Property, plant and intangible assets	0.5	0.5
	<b>2 319.5</b>	<b>2 267.3</b>
<b>LIABILITIES</b>		
Financial guarantees	19.1	16.3
Provisions for guarantees	28.8	28.8
Retirement benefit obligations	290.4	280.4
Other liabilities	86.2	63.2
Capital & Reserves	1 715.7	1 593.7
Fair value reserve	157.4	162.9
Profit for the period	21.8	122.1
	<b>2 319.5</b>	<b>2 267.3</b>

Income statement (EUR million) unaudited

For the period ending	IFRS 3 months 31/03/2017	IFRS 3 months 30/03/2016
<b>INCOME</b>		
Net increase in the financial guarantees contracts	7.0	5.7
Commission income	32.0	33.9
Income from private equity	2.3	2.0
Net result on financial instrument at fair value through profit or loss	0.0	0.0
Net interest & similar income <sup>1</sup>	6.2	6.4
Net result from financial operations <sup>2</sup>	5.0	0.2
Other income <sup>3,4</sup>	0.4	4.3
	<b>52.9</b>	<b>52.6</b>
<b>EXPENSES</b>		
Staff costs	24.4	18.2
Other administrative expenses	6.3	6.2
Impairment on investment in private equity	0.3	0.4
Impairment on loans and receivables	0.0	0.0
Net provision related to guarantees	0.1	(4.7)
	<b>31.1</b>	<b>20.0</b>
<b>PROFIT FOR THE PERIOD</b>	<b>21.8</b>	<b>32.6</b>

<sup>1</sup> including interest income on the Loan and Receivable portfolio

<sup>2</sup> including result of the secondary sale transactions

<sup>3</sup> including exchange rate gain/(loss)

<sup>4</sup> including realised gain/ (loss) on treasury portfolio